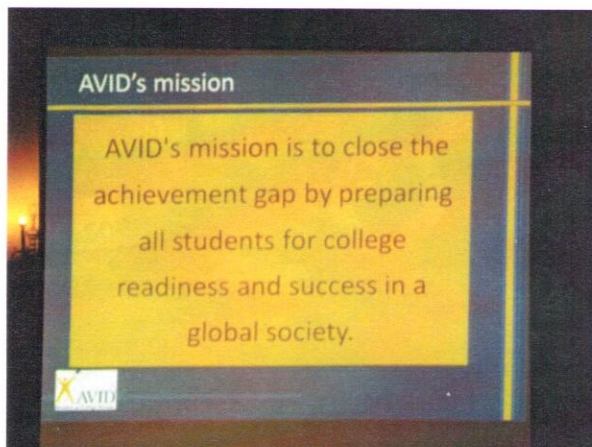


Our emphasis on improving access for students who may not otherwise continue their education beyond high school by supporting Everett Public Schools AVID Program and our Scholarship Program



**THE ROTARY CLUB OF EVERETT  
Everett Rotary Youth Foundation  
Report to the Membership  
Rotary Year  
July 1, 2013 – June 30, 2014**



In our 97<sup>th</sup> year as the Rotary Club of Everett, we followed the Rotary International theme of Engage Rotary, Change Lives. Our Club's service projects supported local and international projects ranging from our annual scholarships to our Puerto Rico project and many others in between. A recap of the projects we supported is listed in the following pages of this report.

It was a fun and interesting year for our Everett Rotary President, Maddy Metzger-Utt. The Rotary Club of Everett sent President Maddy and her husband Randy to the Rotary International Convention in Lisbon, Portugal. President Maddy saw many interesting things at the conference and met Rotarians from all over the world.

The responsibility for fulfilling our club's mission is divided between the Everett Rotary Youth Foundation (ERYF) and the Rotary Club of Everett. All of our members, in good standing, of the Rotary Club of Everett are similarly members in good standing of the Everett Rotary Youth Foundation. An ERYF Board of Trustees manages the Youth Foundation affairs, but any decision to disburse Youth Foundations funds is made by the Board of Directors of the Rotary Club of Everett.

Thanks to our treasurer, Rich Toyer, for all his work and for preparing the enclosed financial statement. The Everett Rotary Youth Foundation had a good year financially-below are a few highlights:

#### **Financial Overview**

- Our annual fundraiser was chaired by Deborah Wright who had a movie theme that inspired the members of our Club to raise more than \$65,000.
- The Sergeant-at-Arms committee raised \$23,115 through weekly raffles, happy dollars and birthday bucks.
- Contributions from the Annual Scholarship Partners totaled \$23,500
- Contributions to the Next Generation Project totaled almost \$30,000
- The Foundation ended the year with a surplus of \$2,133
- Foundation assets increased by \$359,736 for total assets of \$2,809,514

**Scholarship Committee:** Chaired by Sherrill Dryden

The scholarship committee had a lot of changes this year. Working with the Rotary Board they decided to narrow the number of schools to whom we award scholarships. They also decided to move the



scholarship award ceremony to the evening and to utilize the new Everett School District Community Resource Center so more parents and families could attend. They collaborated with the Next Generation Committee to award 54 scholarships totaling \$138,750.



**Next Generation Committee:** Chaired by Ted Wenta

Our Next Generation program received the Peak Experience award for the top service project at the Rotary District 5050 conference! This program continues to do great work and has expanded to serve three high schools: Everett, Cascade and Sequoia, two middle schools: Evergreen and North, and two Elementary schools: Garfield and Hawthorn. This year the committee spent almost \$25,000 on:

- Summer School Scholarships
- College in the High School Credits
- Transportation for College Campus Visits
- Supplies-including TI Calculators, binders, easels, whiteboards
- Advancement Placement Tests
- Tuition for Running Start



Aquasox's Baseball Fellowship held in August 2013

Pictured: Top Row – Dale and Kim Newman

Front Row – Shirl & John Mohr and Maybeth Dingley

	<b>2014 SCHOLARSHIPS</b>	<b>AMOUNT</b>	<b>STUDENT NAME</b>	<b>SCHOOL</b>
34	Bernie Webber	\$1,000	Nick Buell	Marysville Pilchuck
35	Fred Sjolholm	\$1,000	Rainee Lundquist	Sequoia
36	Botesch Nash Hall	\$1,000	Joshua Schneider	Everett Comm. College
37	EverTrust Foundation	\$4,000	Amanda Davidson	Everett Comm. College
38	Everett Clinic	\$2,500	Inna Pryt	Everett Comm. College
39	Evelyn Hoffman	\$1,500	Hannah McCollum	Everett
40	Providence General Foundation	\$2,000	Juliana Ramirez	Everett
41	Adelaide Dykstra	\$1,000	Hannah Del Rosario	Everett
42	Steve & Jo Saunders	\$3,750	Katherine Gwyn	Everett
43	Hol Mabley / Kay Lyons	\$3,000	Kianna Estenson	Cascade
44	Rubatino Refuse Removal	\$3,000	Edelia Babak	Cascade
45	Pat Miller	\$2,500	Vienna Krumwiede	Archbishop Murphy
46	Moss Adams	\$1,000	Riley Todd	Archbishop Murphy
47	Puget Sound Kidney Center	\$2,500	Allison Stransky-Istrate	Archbishop Murphy
48	Dwayne Lane Family of Auto Centers	\$1,500	Nikole Hovland	H.M. Jackson
49	Brett Akio Jensen	\$6,000	Justin Cho	H.M. Jackson
50	Loren R. Baker	\$11,000	Natalie Watson	Cascade
51	Anthony G. Bozich	\$14,250	Ashley Carlson	Cascade
52	Anthony G. Bozich	\$14,250	Rachel Straughn	Cascade
53	Anthony G. Bozich	\$14,250	Anna Pischer	H.M. Jackson
54	Anthony G. Bozich	\$14,250	Melanie Lane	Everett
	<b>Total</b>	<b>\$138,750</b>		



**Local Impact Committee:** Chaired by Tara Eckstrom

The local impact committee gave almost \$15,000 to the following organizations:

Organization	Amount	Purpose
Providence Hospice & Home Care	\$1,000	Camp Erin Camperships
Mari's Place	\$480	Music Equipment
Garfield Elementary	\$500	Bookcase & Reading Program
Safe Harbor Clinic	\$500	Free Clinic for Youth
Clothes for Kids	\$500	Clothing for Kids
St. Vincent de Paul of Sno. Co.	\$1,000	Beds for Children Program
Assistance League of Everett	\$1,000	Clothing for Kids
Madison Elementary	\$1,000	Weekend Backpack Program
Schack Art Center (Arts Council)	\$1,000	Studio Night for Teens
Greater Trinity Academy	\$500	GETT Program
Campfire USA of Sno. Co.	\$1,000	Camperships
Habitat for Humanity	\$935	Chase House
YMCA of Snohomish County	\$1,000	Camperships
Oso Disaster Relief	\$1,000	Disaster Relief
Housing Hope	\$1,000	Child Hope Program
Dawson Place	\$1,285	Proceeds from Silvertips Fellowship
VOA Food Bank	\$978	Proceeds from Soup Kitchen Luncheon
<b>TOTAL</b>	<b>\$14,678</b>	

**World Community Service Committee:** Chaired by Rich Anderson

The World Community Service committee gave \$18,000 to the following organizations:

Organization	Amount	Purpose
East Jefferson Rotary	\$2,500	Pure Water Project in Honduras
Philippines Rotary Club	\$2,500	Disaster Relief for Rotary District 3860
Healing the Children	\$4,000	Medical Clinic in Haiti
Hands for Peacemaking	\$4,000	Water Project in Guatemala
International Children's Outreach Network	\$3,000	Ethiopia Children's Surgeries
Hands for Peacemaking	\$1,000	Barillas Guatemala Project
Oso Disaster Relief	\$1,000	Search & Rescue Assistance
<b>TOTAL</b>	<b>\$18,000</b>	

**Rotary International Committee:** Chaired by Randy Hanson

The Rotary International Committee raised approximately \$34,000 for the Rotary International Foundation. This money goes for Polio Eradication and other International Rotary Service Projects.

**Everett Rotary Club Overview 2013-14**

We had a year of many changes. First of all the club moved our meeting location to the Everett Golf & Country Club. Thanks to Marc Baker we had a weekly PowerPoint that highlighted the work the club was doing, listed new members and upcoming events. Thanks to the work of John Olson and his committee we added 11 new members, the first time in many years that we've had an increase in membership. Sally Lancaster and her committee did an excellent job bringing in interesting programs for our club meetings. We also offered a lot of new hands on service opportunities for club members that were interested.



## Everett Rotary Youth Foundation – Investment Policy

The investment committee of the Foundation has primary responsibility for investing Foundation funds.

Permitted investments include common and preferred stock, investment grade bonds and money market funds. Investments may be made by individual securities or mutual funds. Individual equity positions should not exceed 10% of total assets and no more than 25% of fund assets may be invested in any single industry.

Investment goals with mutual funds are to have Morningstar Ratings of less than 50, where 100% is the greatest and one that least amount of risk, and a rating for Return of less than 50, where a rating on one means a return better than 99% of similar funds.

It is Foundation policy to allocate up to 5% of the December 31<sup>st</sup> balance toward scholarships for the following year.

Enjoying lunch after their work was completed. Great job & food!



### **Everett Youth Foundation Board of Trustees 2013 – 2014**

- Voting Board Members
- 2014 Randy Hansen
- 2015 Tom Koenig
- 2015 Marc Baker
- 2015 Bob Leach
- 2014 Rich Toyer
- 2016 Fred Sjolholm

- Ex-Officio Board Members
- Rich Toyer – Treasurer
- Jeff Moore
- Pat Sievers
- Maddy Metzger-Utt



2013-14 Interact Club members at  
the Rotary Park Clean-up

Everett Rotary Youth Foundation  
Rotary Club of Everett  
P.O. Box 1225 - Everett, WA 98206  
425-259-9141  
evrotary@evrotary.org